

Make
this year
a historic
one.



MF

MONTANA HISTORY
FOUNDATION

2010 Annual Report

Directors and Staff



Executive Board:

Bruce Parker, President
Billings, MT

Thomas E. Donnelley, II
Vice President
Chicago, IL and Alder, MT

Debby Leadbetter
Vice President
Bozeman, MT

Nancy Nicholson
Secretary
Helena, MT

Christopher Warden
Treasurer
Missoula, MT

Matthew T. Cohn
Immediate Past President
Helena, MT

Timothy J. Bartz
At-Large Representative
Helena, MT

Nora Hohenlohe
At-Large Representative
Washington, DC and
Wolf Creek, MT

Members-at-Large:

Robin Wheeler Azqueta
West Palm Beach, FL and
West Glacier, MT

Timothy J. Bartz
Helena, MT

Rockwood Brown
Billings, MT

Matthew T. Cohn
Helena, MT

Thomas E. Donnelley, II
Chicago, IL and Alder, MT

Nancy Korizek Hines
Spokane, WA

Nora Hohenlohe
Washington, DC and
Wolf Creek, MT

William Johnstone
Great Falls, MT

Debby Leadbetter
Bozeman, MT

Monty Lesh
Miles City, MT

Aidan Myhre
Helena, MT

Nancy Nicholson
Helena, MT

Bruce Parker
Billings, MT

Pamela Rentschler
Scottsdale, AZ and
Cameron, MT

Kendall Wheeler
Aiken, SC and West
Glacier, MT

Penelope Wilson
Malvern, PA and
Big Timber, MT

Emeritus:

Tim Babcock
Helena, MT

Dottie Fossell
Ennis, MT

Albert Galen
West Covina, CA

C. Brooke Dormire
Belgrade, MT

Robert Morgan
Helena, MT

Charles Petty
Hamilton, MT

Ted Schwinden
Phoenix, AZ

Ward Shanahan
Helena, MT

Robert J. Sletten
Great Falls, MT

Ex-Officio

Jim Murry, Chair, Montana
Historical Society Trustees
Clancy, MT

Marilyn Ross, Chair,
Montana Heritage Commission
Twin Bridges, MT

Staff:

Amy Sullivan
Executive Director
Helena, MT

Elisa Peterson
Operations Director
Helena, MT

Peter Hunter
Development Director
Helena, MT

Gena Ashmore,
Executive Assistant
Helena, MT





President's Message

The Montana History Foundation is working tirelessly to preserve and protect Montana's history.

This fiscal year we supported new projects like preservation work on the Frank Bird Linderman cabin in Southwest Montana, funding a sound system for the tour train in Virginia City, and granting funds for historic lighting on the Fort Benton Bridge. We also sponsored speakers at the History Day festivities in Billings, Original Governor's Mansion fundraising activities, and we lent our fundraising expertise to organizations large and small.

MHF continues to provide annual support to the Virginia City History Camp, music machine repair and maintenance in Virginia City, the Montana Historical Society's History Conference, and Advocacy Day support to the Museums Association of Montana.

In addition to our project funding priorities, we also took the time this fiscal year to think long and hard about our own future.

Along with another clean audit, including high praise from our independent auditor, we created long-term fund accounts to maintain our office headquarters at the Scriver Center in Helena

and the McFarland Curatorial Center in Virginia City. These accounts are rainy day funds that allow us to perform preventative maintenance to our properties...something we have learned from the historic properties we assist with... maintenance deferred translates to larger problems later.

We reorganized our office to meet best practices and better accommodate our goal of having more of a presence in Montana's communities. Establishing a new strategic plan in May 2010, we have ignited a passion for our new paradigm in funding historical projects in Montana. Working quietly with the Montana Preservation Alliance and the National Trust for Historic Preservation to establish a granting fund called the Preserve Montana Fund, we have already drawn the support of many donors and we have raised \$560,000 to date.

As our vision gains further focus and momentum, we will be sharing the exciting details with you, our donors. Here at MHF we are excited about all the possibilities that await us as we are out and about in Montana. With your support, we are up to the challenge!



Bruce Parker, President

Mission The Montana History Foundation is an independent, nonprofit corporation that provides development and advisory leadership for organizations dedicated to the preservation of Montana's history and culture.

Projects

Opportunities

Opportunities abound when it comes to preserving Montana's past. Our new Preserve Montana Fund allows donors the opportunity to make a difference locally, regionally and statewide. Grants help fund history projects under the broadest of definitions. If you are interested in the Preserve Montana Fund or hosting a presentation in your community, please contact us.



Accomplishments

\$560,000 raised for Preserve Montana Fund ♦ Preservation funds for Frank Bird Linderman Cabin in Southwest Montana ♦ Established long-term maintenance accounts for Scriver Center in Helena, MT and McFarland Curatorial Center in Virginia City, MT ♦ Fort Benton Historic Bridge Lighting project ♦ Virginia City Train sound system ♦ Virginia City Blacksmith Shop forge components ♦ Sponsored funds raised for Friends of #12 Steam train in Nevada City, MT ♦ Music Machine restoration and maintenance in Nevada City, MT ♦ History Day speaker sponsorship in Billings, MT ♦ Original Governor's Mansion fundraising support in Helena, MT ♦ Fundraising expertise support to various organizations statewide ♦ Annual support of Montana Historical Society's History Conference, Montana Heritage Commission's History Camp, and Advocacy Day sponsor for Museums Association of Montana ♦ Office restructuring to meet best practices



MHF Statement of Financial Position as of June 30, 2010 and 2009

	6.30.10	6.30.09
ASSETS		
Cash and Cash Equivalents	\$ 620,752	\$ 658,379
Receivables:		
Accounts Receivable	0	76
Promises to Give, Net	1,968	11,634
Other Receivables	29,000	29,000
Inventory	17,470	17,560
Prepaid Expense	1,521	1,521
Investment Securities	1,288,446	918,316
Fixed Assets, at Cost		
Curatorial Building and Improvements	1,168,036	1,168,036
Scriber Center	1,224,018	1,224,018
Scriber Land	157,000	157,000
Software	25,057	25,056
Equipment	24,657	23,206
	2,598,768	2,597,316
Less Accumulated Depreciation and Amortization	<648,162>	<577,961>
	1,950,606	2,019,355
Other Assets		
Unamortized Loan Fee	0	800
Donated Assets	77,180	77,180
Cash Surrender Value of Life Insurance Policy	44,182	42,401
Interest in Charitable Remainder Trust	135,476	133,010
	256,838	253,391
Total	4,166,601	3,909,232
LIABILITIES AND NET ASSETS		
Accrued Payroll Taxes and Benefits	12,336	9,971
Planned Gift Liabilities	49,213	1,504
	61,549	11,475
Net Assets		
Unrestricted	1,614,499	1,592,935
Temporarily Restricted	692,927	689,048
Permanently Restricted	1,797,626	1,615,774
	4,105,052	3,897,757
Total	\$ 4,166,601	3,909,232

Financial Position



Family of Friends



Kirby and Janice Alton
The Alton Foundation
American Federal
Savings Bank
Norma Anderson
Anderson ZurMuehlen
and Company, PC
Clyde and Sally Angove
Anonymous
Sidney Armstrong
Audrey Hilton Charitable Trust
Robin Wheeler Anquetta and
Norberto Anquetta, Jr.
William and Helen Balingier
Robert and Coleen Banderob
Bank of the Rockies
Jack and Laura Barnett
Shirley Barrick
Timothy and Trish Bartz
Edwin and Loyce Baum
Carol Beddes
Donna Bennett
Don and Joan Bishop
Gary Blackman
Joyce Sterling Blackman
Jean Bluet
Peggy Lee Blyth
Mary Bold
Bonnie Bowler
Karia Boyd
R.O. and L.K. Boyd
Ray and Betty Bradley
Stan and Glenda Bradshaw
James and Diana Brady
Barbara Brewer
Brickhouse Creative
William and Martha Brockner
Kizne Brown
Rockwood and Marilyn Brown
Browning, Kaleczyc, Berry and
Hoven, PC
Bret and Susan Brunner
John and Donna Burg
Jack and Nancy Burke
Burke Family Foundation
Duane and Dorothy
Burkenpas

Charles and Susan Butler
Gary Buyachek
Charlie and Barb Byrne
C. and E. Wheeler Foundation
C. R. Bard Foundation
Dyer and Sheila Campbell
Michael and Jeannie Cantrell
James Caras
Gary Carlson
Gene Carlson
Stephen and Ann Carlson
Eileen Carvey
John and Patricia Case
Daniece Charvat
Bernice Chestnut
David and Sharon Cloven
Matthew Cohn and
Mary Ellen Holverson
Lynn Cook
Lee Cox
Phyllis Cox
Robert and Faye Creed
Donald Cullen and
Ruth Smith
Jean Cumming
D. A. Davidson & Company
Robert and Alice Danskin
Edward Darfler
Cathy Datrias
Dan Davis
Robert and Lorraine Decker
Richard Dees
D. and K. Deffe
Richard and Donna Dengel
Dave and Ruth Dodge
The Donnelley Foundation
Thomas and Barbara
Donnelley, II
C. Brooke and
Kornelia Dormire
Kathleen Douglas
Patrick Downey
Thomas and Ruth Drummond
Robert Dyer
Mike Edwards
Walter and Karen Egged

Elk Park Ranch Company
Thomas and Kay Ellerhoff
Eling House Arts and
Humanities Center
Gary and Joyce Elliott
Joseph Fahn
Jean Fallon Barrett
Clyde and Rae Marie Fauley
Carol Ferguson
Scott Fernandez
Douglass and Melinda Ferrell
Lawrence and Frankie Ficker
Ficker Oil Company, Inc.
Paul Filicetti
Brad and Shelley Fimre
Earl and Lori Fink
First Interstate Bancsystem
First Interstate Bank
James and Ann Triplett Fish, Jr.
John Fisher
William and Dolores
Atchison Fleming
Kathryn Flick
David Forbes
Gary and Cathy Fomey
Gary and Grace France
Pennie Frank
GCM Services, Inc.
Anthony Geis
Richard Gercken
Mary Esther Gilg
Carnie Gilman
Edward and Aline Gohn
Joseph and Leila Goldes
Bruce Gottwald
Joyce Grande
Randall Gray
William and Ann Gray
Howard and Rose Mary
Guenther
Wayne and Pamela Gustafson
Edwin and Joanne Hall
Greg and Rita Hall
Charles Hamar
Eugene and Margaret
Hamilton
Ronald and Nancy Hampa

Donald and Joan Hanley
Don and Eloise Hargrove
Brian and Molly Harrington
John and Lisbeth Harris
Larry and Loy Hart
Robert Hassman
Roger and Juanita Hearst
J.W. and Lucia Heaton
Eugene and Marion Henkes
Patricia Herhold
Cecil and Betty Higgins
Priscilla Hill
William and Jan Hill
Tony and Nancy Korizek Hines
Stephen Hinick
Christian and Nora
Hoehndorf
James and Wanda
Hollenstener
Charles and Suzan Holiday
Antoine Homar Y Homar
Charlotte Hooper
Lynn Houze
Bill and Carole Howell
James Huffman
Peter Hunter
James and Patricia Hutchison
William James, III
William and Sue Jameson, Jr.
Patricia Jamieson
Jon Janura
Edwin Jzmin
Jeff and Jeanne Jeffers
Christine Jensen
Deborah Jermanson
Chere Jisto
Carrie Johnson
Coburn and Dale Johnson
Dunwood and Mary Johnson
Evalyn Johnson
Gil Johnson
Ken Johnson
Leigh and Joan Johnson

Moe and Pamela Johnson
Norman Johnson
William and Andrea
Johnstone
Russell Jones
Stephen and Diane Kane
David Keems
William Keams
William and Martha Kelly
Dorothy Kerbey
David and Mary Kibbe
John and Cheryl King
Eleanor Kiryon
Alvin Kober
Shawna Koch
Stephen and Connie Kologi
Na Kohstad
Shirley Koritos
Richard Korzun
Glenn Kozeluh
Ardice Kuehner
Arnold and Michele Lakam
Arlie Lane
Tom Lane
Lane Ranch Company
Roger and Sue Lang
James Larson
Jo Lasich
Bob and Dyan Lawson
John Le Clair
Dan and Debby Leadbetter
Marjorie and Shawn Leary
Paul and Renate Lehmann
Larry Leonard
Sarah Leonard
Monty and Sherry Lesh
Byron and Elinor Lindsay
Grayce Loble
Mike and Dawn Lopach
Dennis Lutz
Loretta Lynde and
Robert Fusie
Mary MacLean
The Madisonian, LLC
Steve and Sunny Ray
Monderville
Isabelle Mathson
Marian May
Brian and Cynthia McAdoo
Jennie McLean
Debby McClonahan
George and Elizabeth
McClure, Jr.
Kathi McDuffert



James and Elizabeth McDonald
 Ruth McFarland
 Patrick McGask
 Dolly McMaster
 David and Darlene McNay
 John McQuillan
 Bea Ann Meicher
 Thomas Mendel
 Richard Lee Merritt
 Frank and Marlene Messin
 Nancy Miller
 Michael Mitchell
 Leona Mitzei
 Claudia Moissen Weiler
 Gene and Susan Moor
 George Mueller
 Phyllis Mueller
 Roy and Cynthia Mulvaney
 Scott and Lisa Murphy
 Mary Muth
 Jack Myers
 Robert Myers
 Aidan Myhre and John Aike
 National Park Service
 Ken Nelson
 Alan and Nancy Nicholson
 Ken Nulton
 William Ojala
 Donald and June Olesman
 Dan and Jeanne Olson
 John and Marilyn Olson
 Donald and Mildred Olson
 Patricia O'Malley and Michael Scott
 Edward and Barbara O'Toole
 Colleen Owen
 Paul J Ranch
 Russell and Margaret Pace
 Bruce Parker
 Ethel Parker
 Dick and Lee Pattison
 Robert and Kathleen Pavlovich
 Don and Carolyn Peterson
 John and Sue Pearson
 Louis Perse
 David and Mary Lou Peterson
 Earl Peterson
 Elsa Peterson
 Roger Peterson
 Charles and Norma Petty
 Donald and Gertrude Pfau
 Frank Phillips
 Xandra Pitsch
 Luella Polette
 Bill and Ingrid Poole
 James Powell
 Bonnie Preikuszas
 Marvin Presser
 Olive Price

Ivins and Cleo Purdy
 Margaret Purdy
 Joe and Georgia Ann Quillo
 Joe Quinn
 Mark and Chris Rendiak
 Rose Rauch
 Richard Reitz
 Frederick and Pam Renschler
 Ann Restvold
 Fred and Carol Rettenmund
 Ardis Danzer Ridgeway
 Jamie Ring
 Franklin and Peggy Robbie
 Raynor Roberts
 Richard Robinson
 Charles and Rachel Robison
 John Rogers
 Paul and Donna Rogers
 Albert and Eugenia Roje
 John Ronneberg
 Frank Rowe
 Scott and Sonya Rosenthal
 David and Marilyn Ross
 S. Ann Ross
 Phil and Lee Rostad
 Melanie Roth
 Nancy Roth
 E. Scott Royce
 Leif Roys
 Ruby Valley National Bank
 Edward and Phyllis Ruppel
 Don and Elaine Russell
 P.E. Russell
 David and Janette Rutledge
 B. Joanne Salyer
 Charlotte Sanddal
 Clare Sands
 Todd Savitt
 Don and Irene Scheidecker
 Ed Schettler
 Ernest Schmitt
 Gloria Schultz
 Jeffrey Schutz and Charlotte Caldwell
 Clay Scott
 Marian Setzer
 Jim and Jean Sewell, Jr.
 Jerry and Carol Shanahan
 Ward and Gayle Shanahan
 John and Margaret Shearouse
 Stephen Shirley
 Lee and Nancy Siliman
 Helen Sims
 Donald Sivertson
 Bob and Pat Sletten
 Kenneth and Gloria Smith
 Marjorie Smith
 Mary Minor Smith
 Smith Law Firm, PC
 Paul Snyder
 Andrew Spiegel

Megan Spring
 Fred and Dale Springer
 State Employees' Charitable Giving Campaign
 Hal and Sheila Stearns
 Harvey and Ila Steen
 Rudy Steinman
 Sterling Ranch Company
 Thomas Stewart
 Leroy Strand
 Edwin Strommen
 Patricia Sturges
 Mike and Amy Sullivan
 Peter Sullivan
 Dan Sundling
 Carol Lee Swager
 Bill and Sereta Taylor
 Donald and Carol Taylor
 George and Victoria Taylor
 Vernon and Mary Lynn Taylor
 Nicholas and Sandra Teel
 Tim and Judy Tennant
 Jack Thielen
 Emily Thompson
 Marion Thompson
 Steve Thompson and Kerrie Byrne
 Max Thornton
 Robert and Rebecca Tirrell
 William Toskey
 Keith and Joan Tracy
 Triple X Red Angus
 UBS
 Ralph and Gloria Ulrich
 Jim Litterback
 Robert Valach
 Carroll Van West and Mary Sara Hoffschwelle
 Mark and Julia Viergutz
 John and Arlene Wallace
 Randall and J.A. Ward
 Christopher and Lori Warden
 Shirley Warehime
 Robert and Norma Wegmann
 Richard and Donna Wegner
 Nelson Weller
 Roy Wells

George Werner
 Cedar and Marilyn West
 Robert and Le Wana Whaley
 Kendall Wheeler
 Donald and Janis Williams
 Larry and Diane Williams
 D. Joe Willis and Judy Koford
 Penelope Wilson
 Douglas and Nancy Wolcott
 Glenna Wortman-Obie
 Bill and Edith Wright
 Paul and Arlene Wyle
 Charlie Yegen
 Peter Yegen
 Peter Yegen, Jr., Inc.
 Jay and Jill Yost
 Kenneth and Melinda Young
 Thomas, Lee and Sabrina Zlerick

Gifts Given In Memory Of...
 Susan Nissen Lerdal



Thank you to our generous donors for your support. We strive to ensure that all donors giving to NPH during the period July 1, 2009 through December 31, 2010 are listed here. If we have inadvertently left off your name, we apologize and ask that you please let us know.

MF

MONTANA HISTORY
FOUNDATION

1750 North Washington Street • Helena, MT 59601 | (406) 449-3770 | (406) 442-9602/Fax | Email: info@mthistory.org



Vision

The Montana History Foundation is the leading source for contributions and funding to preserve and protect history resources throughout Montana.



www.mthistory.org