

Montana Endowment Tax Credit



40%

PERCENTAGE OF INDIVIDUAL PLANNED GIFT
ELIGIBLE FOR TAX CREDIT



20%

PERCENTAGE OF BUSINESS DIRECT GIFT
VALUE ELIGIBLE FOR TAX CREDIT

WHAT IS A TAX CREDIT?

IT IS AN ABOVE-THE-LINE TAX CREDIT
ON YOUR MONTANA INCOME TAX

MAXIMUM ALLOWABLE AMOUNT



\$10,000



\$20,000



\$10,000

**GIFT MUST BENEFIT A 501(C)(3) ORGANIZATION-
ENDOWMENTS AT THE FOUNDATION QUALIFY**

DONORS MUST PAY MONTANA INCOME TAX